

UGI Utilities, Inc. is extending an invitation to all natural gas suppliers on UGI, UGI Penn Natural Gas Inc., and UGI Central Penn Gas, Inc. distribution systems to attend a gas collaborative meeting in accordance with the PUC order entered August 21, 2008 in regards to the joint application of UGI Utilities, Inc. and PPL Gas Utilities Corporation for a certificate of approval for sale of PPL Gas to UGI. Among the topics to be discussed at this collaborative meeting will be: 1) changes to tariff provisions and transportation rules for natural gas suppliers as a result of the recently completed base rate cases at UGI Central Penn Gas and UGI Penn Natural gas; 2) proposed content of the report that is required to be filed regarding the outcome of the collaborative meetings that have been held; and 3) a discussion regarding a proposed Purchase of Receivables program at UGI Gas.

This collaborative meeting will be held on Thursday, October 29 at the Hotel Sheraton in Harrisburg from 10:00 AM to 12:00 PM. Please respond if interested in attending this collaborative by October 26, 2009.

Sincerely,

David E. Lahoff
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