

Consistent with settlement terms in the 2008 purchased gas cost proceedings of UGI Utilities, Inc. ("UGI") and UGI Penn Natural Gas, Inc. ("PNG"), UGI and PNG will initiate a collaborative process on February 25, 2009 at 2:00 p.m. at the Sheraton Harrisburg Hershey Hotel, 4650 Lindle Road, Harrisburg, PA 17111, to address the following topic:

RFP and bid evaluation processes to meet peak day core market capacity requirements which foster competition, meet core market and transportation customer reliability expectations, and preserve the integrity of contracts, including the consideration of using capacity from bidders with secondary, in-path delivery points to UGI and PNG city gates as part of the asset-backed services required to supply future incremental pipeline capacity requirements.

All interested parties may participate in person or telephonically through the following number:

(877) 649-1818

Conference Code: 6107683628

To ensure adequate facilities, UGI and PNG requests participants to notify UGI by way of the following e-mail address if they plan to attend the meeting, and if so, if they intend to participate in person or telephonically:

afranco@ugi.com